



**Dr. Adil Jiwani**  
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<b>Profile Snapshot</b>	
<b>Academic Qualification</b>	M.Com. LL.B. M.B.A. NET Management NET Commerce SET Commerce Ph.D. C.F.P.
<b>Teaching Experience</b>	Working as Assistant Professor in Finance at Department of Management Studies, NMV, Katol since 10 yrs.
<b>Book Authored</b>	Financial Services Management ISBN 978-93-5163-008-1
<b>Research Paper Authored</b>	6 International & National Research Papers

### **Financial Certifications with global standards**

#### ***Financial Planning Standards Board CFP Certification***

- *Investment Planning Jan 2019*
- *Retirement Planning and Employee Benefits Feb 2019*
- *Tax Planning and Estate Planning Feb 2019*
- *Risk Analysis and Insurance Planning Feb 2019*
- *Advanced Financial Planning March 2019*

### **Financial Certifications with National standards**

#### ***NCFM Certification***

- *Capital Market (Dealers) Module July 2008*

- *Commodities Market Module September 2011*
- *Derivatives Market (Dealers) Module Oct 2008 & Sept 2011*

### ***NISM Certification***

- *Cleared NISM Series I: Currency Derivatives Certification Exam Feb 2012*
- *Cleared NISM-Series-V-A: Mutual Fund Distributors Certification Exam Sept 2017*
- *Cleared NISM-Series-VIII: Equity Derivatives Certification Examination in August 2018*
- *Cleared NISM-Series-V-C: Mutual Fund Distributors (Level 2) Certification Examination in August 2018*
- *NISM Series XII: Securities Markets Foundation Certification Examination in October 2020.*

### ***BSE Trainings and Certification***

- *Participated in Depository Operation Module Certification 5 Days Training in July 2008 conducted by BSE.*
- *Participated in Debt Market Certification Training in June 2010 Conducted by BSE.*
- *Participated in Currency Market Certification training in Sept 2010 Conducted by BSE.*
- *Cleared BSE Certification for Derivatives Exchange in April 2011, conducted by BSE.*

### **Areas of Interest**

Financial Planning, Financial Management, Investment Management, Risk Management